

Press release

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Holms Industri in Motala gets new majority owner – continued focus on growth and international expansion

Holms Industri AB ("Holms"), Europe's leading manufacturers of road maintenance equipment, has a new majority owner in Helix Kapital ("Helix"). Existing management remains and will together with Helix as active owner drive a strategy for accelerated growth and product development.

Holms was founded in 1927 and develops, manufactures and sells equipment for maintenance of roads and industrial outdoor surfaces. The company has developed innovative products and is the international leader within several product niches. In the last years, Holms has shown solid organic growth and is today generating revenues of approximately SEK 100 million with sales in the Nordics, rest of Europe, Americas and Asia. The company is headquartered in Motala and has approximately 50 employees.

Management is investing alongside the majority owner Helix.

- *We have an exciting journey ahead of us at Holms. After several well-executed and planned product launches, the company has an opportunity to really accelerated its growth. We are active on a market that is clearly changing and evolving with increasing focus on environmental requirements, improved road safety and year-round accessibility. With support from Helix, Holms will be able to actively participate and drive the development of the market says Carl Gindahl, President and CEO of Holms Industri.*
- *Holms has developed very well in the last few years. Initiatives within product development and increased focus on sales and marketing have been successful and management has done a great job. It is with reassurance that we are passing on the baton to Helix. With a new ownership structure, Holms can fully focus on developing the company and benefit from the advantages of having a strong owner that is willing to invest in the future says Eva Sandström, representative for the third-generation family owner.*

The terms of the transaction were not disclosed.

For further information about Holms Industri, please contact

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About Holms Industri:

Holms Industri AB in Motala was founded in 1927. The company is the leading European manufacturers of Sweeping- and Snow attachments for tractors and wheel loaders and is generating revenues of approximately SEK 100 million, of which half is generated outside of Sweden.

About Helix Kapital:

Helix is a Swedish investment firm targeting small-cap companies based in Sweden. Helix focuses on companies with growth and value creation potential where Helix can act as a partner in accelerating the company's development. As an active owner - contributing with both capital and competence - Helix supports companies in realising their full potential.